

LETTER OF AUTHORITY – AXIAL WEALTH MANAGEMENT

To

This form authorises Axial Wealth Management Pty Ltd, Level 2, 100 Collins Street Melbourne, to obtain information and documentation from a third party on any information they require concerning taxation, financial, banking, investment, insurance, superannuation, pension and government benefits arrangements.

Client Name	
Account Number	
Date of Birth	
Address	
Phone Number	

This authority extends to the provision of information from (but not limited to):

- Superannuation Funds (including Industry Super Funds)
- Accountants or Solicitors
- Appointed investment advisors
- Fund managers
- Australian Securities and Investments Commission
- Australian Taxation Office (ATO)
- Australian share registries
- Insurance offices
- Fund managers
- Banks, Building Societies and Credit Unions
- Centrelink/Department of Veterans' Affairs

This authority extends to the following list of contacts and all staff and employees of Axial Wealth Management Pty Ltd. We do not wish for this authority to expire unless revoked by Axial or the client:

- All employees of Axial Wealth Management Pty Ltd
- Nick Reid
- Michelle Smart
- Rebecca Mossuto
- Margaret Charles

Client

Date